

## **Applied Frameworks Planning Canvas™**

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| Prepared for |  |
|--------------|--|
| Ву           |  |

| PORTFOLIO  ❖ Expertise: Business  □ Roles & responsibilities □ Strategy Canvas (BOS) □ Growth-Share Matrix (BCG) □ Three Horizons (TCG) □ Product/Market matrix (Ansoff) | PRODUCT  ❖ Expertise: Technology  □ Buyer & User Personas □ Feature priority list (backlog)                       | MARKET PERFORMANCE  ❖ Expertise: Market  □ Customer profiles □ Market review  |
|--|---|---|
| Competencies  Authority Systems Passion Innovation Research Expertise  | PROMOTION  ❖ Expertise: Market  □ Buyer journeys □ Messaging plan □ Promotional priority list □ Launch plan       | BUSINESS PERFORMANCE  ❖ Expertise: Business  □ Process retrospective □ Business review  |
| MARKET  ❖ Expertise: Market  □ Feasibility assessment □ Competitive landscape □ Research methods   | SELLING  ❖ Expertise: Market  □ Buyer profiles □ Sales enablement priority list □ Pricing & discounting schedules | PERSONAL People skills □ Speaking truth to power □ Influence through reason □ Influence through emotion □ Influence through authority □ Team building |
| BUSINESS  ❖ Expertise: Business  □ Portfolio/product roadmap  □ Business canvas  | SUPPORT & OPERATIONS  ❖ Expertise: Technology  ☐ Operations plan ☐ Delivery plan                                  | Organizational growth  ☐ Systems thinking ☐ Personal mastery ☐ Mental models ☐ Shared vision ☐ Team learning  |

Define

Design & deliver

Refine